



National Stock Exchange Of India Limited

Ref: NSE/CML/2020/21 November 27, 2020

All Issuers who have listed/propose to list privately placed debt securities

Dear Sir/ Madam,

Subject: Disclosure in the Term Sheet for listing of privately placed debt securities

This is with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2020 on Standardization of timeline for listing of securities issued on a private placement basis.

The Issuers of privately placed debt securities are advised to specifically indicate in the Term Sheet of the issue, the Stock Exchange/s in which the securities are proposed to be listed and comply with the same.

The above guidance will be applicable for issuances which open on or after December 1, 2020.

For and on behalf of National Stock Exchange of India Limited

Priya Iyer Manager